LA JOLLA COMMUNITY PARKING DISTRICT ADVISORY BOARD CONFLICT OF INTEREST CODE

APPENDIX A DESIGNATED POSITIONS, DUTIES, AND CATEGORIES

POSITION

<u>DUTIES</u>

CATEGORY

1, 2, 3

Member or Alternate, La Jolla Community Parking District Advisory Board

Serve as member or alternate member of community-based advisory group, as set forth in supporting materials to San Diego City Council Resolution No. 300586.

Consultant to La Jolla Community Parking District Advisory Board As specified in contract.

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LA JOLLA COMMUNITY PARKING DISTRICT ADVISORY BOARD CONFLICT OF INTEREST CODE

APPENDIX B STATEMENT OF ECONOMIC INTEREST DISCLOSURE CATEGORIES

Category 1

All reportable investments in, ownership of, employment by, and income and gifts from any person or entity that:

- (a) engages in business relating to parking equipment, facilities, services, or technology, including but not limited to the ownership or management of parking garages or valet parking services, the manufacture or sale of parking meters or parking enforcement technology, or the provision of parking consulting services, or
- (b) supplies goods or services to the La Jolla Community Parking District Advisory Board.

For purposes of this category, the term "reportable investment" means (i) any investment in an entity that engages directly in business relating to parking equipment, facilities, services, or technology, or that directly supplies goods or services to the La Jolla Community Parking District Advisory Board, and (ii) an investment equal to one percent or more of the outstanding equity shares, or one percent or more of the outstanding debt, of a privately or publicly held company whose subsidiary or affiliate engages in such business or supplies such goods or services. For purposes of this category, a person is "employed by" an entity if he or she is a director, officer, partner, trustee, or employee of, or holds any management position in, the entity.

Category 2

All interests in real property located within the jurisdictional boundary of the La Jolla Community Parking District, as defined in the supporting materials to San Diego City Council Resolution No. 300586 and as shown in the map attached hereto. An interest in real property that is used by the reporting individual as his or her personal residence need not be reported unless the residence is also used for business purposes.

Category 3

All investments in, ownership of, employment by, and income and gifts from any entity that is located within the jurisdictional boundary of the La Jolla Community Parking District, as defined in the supporting materials to San Diego City Council Resolution No. 300586 and as shown in the map attached hereto, and that either sells goods at retail directly to consumers or provides restaurant or hotel services to the public. The report shall specify the location of each such entity, the nature of the entity's business, and the reporting individual's relationship to the entity (including the individual's percentage of any investment or ownership interest in the entity and the existence of any income or

gifts received from the entity). For purposes of this category, a person is "employed by" an entity if he or she is a director, officer, partner, trustee, or employee of, or holds any management position in, the entity.

Category 4

Consultants shall be included in the list of designated members and shall disclose in the same manner as Members and Alternates (Categories 1, 2, and 3), subject to the following limitation:

The City's Deputy Director for City Planning and Community Investment may determine in writing that a particular consultant, although a "designated position," is retained to perform duties that are limited in scope and that the consultant therefore need not fully comply with the disclosure requirements applicable to Members and Alternates. Such written determination shall include a description of the consultant's duties and, based on that description, a statement of the extent of the consultant's disclosure requirements. The Deputy Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

